Paraesophageal hernia: to fundoplicate or not?

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Contributions: (I) Conception and design: H Kashtan, D Solomon; (II) Administrative support: H Kashtan; (III) Provision of study materials or patients: D Solomon, E Bekhor; (IV) Collection and assembly of data: D Solomon, E Bekhor; (V) Data analysis and interpretation: H Kashtan, D Solomon; (VI) Manuscript writing: All authors; (VII) Final approval of manuscript: All authors.

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Abstract: The need for an antireflux procedure during repair of a paraesophageal hernia (PEH) has been the subject of a long-standing controversy. With most centers now performing routine fundoplication during PEH repair, high-quality data on whether crural repair alone or using a mesh may provide adequate antireflux effect is still scarce. We sought to answer to the question: “Is fundoplication routinely needed during PEH repair?” Our endpoints were (I) rates of postoperative gastroesophageal reflux disease (GERD) (either symptomatic or objectively assessed), (II) rates of recurrence, and (III) rates of postoperative dysphagia. We searched the MEDLINE, Cochrane, PubMed, and Embase databases for papers published between 1995 and 2019, selecting comparative cohort studies and only including papers reporting the rationale for performing or not performing fundoplication. Overall, nine papers were included for review. While four of the included studies recommended selective or no fundoplication, most of these data come from earlier retrospective studies. Higher-quality data from recent prospective studies including two randomized controlled trials recommended routine fundoplication, mostly due to a significantly lower incidence of postoperative GERD. However, only a relatively short follow-up of 12 months was presented, which we recognize as an important limitation. Fundoplication did not seem to result in reduced recurrence rates when compared to primary repair alone.

Keywords: Paraesophageal hernia (PEH); fundoplication; reflux

Submitted Jan 11, 2020. Accepted for publication Mar 02, 2020. doi: 10.21037/atm.2020.03.106

View this article at: http://dx.doi.org/10.21037/atm.2020.03.106

Introduction

An historical perspective of hiatal hernia and reflux disease

Hiatal hernia has been reported in medical literature since the 16th century (1), but only in 1853 Henry Ingersoll Bowditch, in his “Treatise on diaphragmatic hernia”, systematically reviewed all previously described cases and developed a classification system (2). Bowditch included three cases in which the esophagus “descended through the diaphragm […] but turned back towards the left to enter the abnormal aperture caused by the hernia and to join the stomach in the chest”, describing a paraesophageal hernia (PEH) for the first time (2). Almost 80 years later, Åke Åkerlund (3) classified hiatal hernias recognizing sliding and PEH, and identified heartburn as a common symptom. Today, hiatal hernia is defined as the herniation of a portion of the stomach through the diaphragmatic hiatus (4), and is further classified in type I (intrathoracic displacement of the gastroesophageal junction), type II (true PEH, intrathoracic herniation of the proximal stomach with gastroesophageal junction in normal position), type III (intrathoracic displacement of both stomach and gastroesophageal junction), and type IV (herniation of abdominal viscera other than stomach) (5). While 90–95% of patients are diagnosed type I hernias, a diagnosis of PEH is associated with a higher risk of life-threatening complications such
as strangulation, hemorrhage, volvulus, and perforation, and surgical treatment is often recommended (5,6). As Åkerlund pointed out more than a century ago, heartburn is a frequent complaint among patients suffering from hiatal hernia and symptoms associated with gastroesophageal reflux disease (GERD) have been reported in up to 83% of cases (4,7-9).

**PEH and gastroesophageal reflux: common pathways**

A growing literature on the subject led to the recognition of different structures that contribute to an anatomic anti-reflux (AR) barrier, including the lower esophageal sphincter (LES), the crural diaphragm, the angle of His and the gastroesophageal flap valve (10). The process leading to the formation of hiatal hernia involves the disruption of this barrier through different pathways. Initially, the crural diaphragm and the angle of His were considered the main factors responsible for the correct functioning of the AR barrier. Considered the father of modern AR surgery, Philip Allison in 1951 focused on the crural sling as the key factor in preventing reflux, describing the role of its muscles as a pinchcock on the gastroesophageal junction (11). More recently, it has been demonstrated that the crural diaphragm alone is able to create a high-pressure zone at the abdominothoracic junction in patients who are lacking gastroesophageal junction following esophagogastrectomy (12). Besides the anatomic disruption of the crural diaphragm associated with hiatal hernias, pathologic alterations of the crural diaphragm have been described on a microanatomic level as well, as reported in the interesting work from Fei et al. In their study, laparoscopic biopsy of the muscular and connective components of the esophageal hiatus were obtained from 19 patients affected by hiatal hernia and GERD and from seven controls, and degenerative changes were found in crural muscles from all patients from the hiatal hernia group, whereas no alteration was found in the specimens from the control group (13). In addition to a defective crural diaphragm, patients with hiatal hernia present lower LES pressures than patients without hernias or volunteers (14). Fein et al. demonstrated that a hiatal hernia results in a shortening of the LES and in reduced resting pressure, both associated independently with abnormal esophageal acid exposure (15). Lastly, the anatomic separation between the intrinsic LES and the diaphragmatic crura can lead to a lack of functional synergy, and the resulting breakout of peristaltic clearing has been associated with prolonged acid exposure (16). Indeed, a recent study on 37 patients suffering from GERD, confirmed that hiatal hernia is a strong predictor of prolonged proximal esophageal acid exposure (17).

**Review question**

Ideally, reducing the hernia sac relocates the LES in its natural position, and primary or mesh-reinforced closure of the diaphragmatic defect restores the high-pressure zone created by the crural muscles. The need for an antireflux procedure such as a fundoplication in this setting has been the subject of a long-standing controversy. With most centers now performing routine fundoplication during PEH repair, high-quality data on whether crural repair alone or using a mesh may provide adequate AR effect is still scarce (18).

We sought to answer to the question: “Is fundoplication routinely needed during PEH repair?”

**Materials and methods**

A PICO (participants, intervention, control, and outcome) model was constructed. We included prospective and retrospective cohort studies on adults >18 years old diagnosed with PEH (population) comparing patients who underwent fundoplication following PEH repair (intervention, AR group) to patients how underwent PEH repair alone, either primary or mesh-reinforced [control, no anti-reflux (NAR) group]. Primary outcomes of our review included (I) incidence of GERD, either reported subjectively in validated questionnaires or objectively as the results of endoscopic, radiologic, manometric, and pH-metric measurements, and (II) recurrence rate detected at postoperative imaging. As a secondary outcome, we sought to investigate postoperative rates of dysphagia across the two cohorts.

We searched the PubMed, Embase, and Cochrane databases for papers published between 1995 and 2019. Search strings adopted in each database are reported in Table 1. Gray literature was also included in our search. We selected comparative cohort studies, either prospective or retrospective. We included papers reporting the rationale for performing or not performing an anti-reflux procedure. Technical reports, case reports, narrative reviews, and papers including a pediatric population were excluded from review. We combined all abstracts in a single list, resulting in 2,200 studies. After duplication control, a total of 128 studies were evaluated according to the guidelines from Preferred Reporting Items for Systematic Reviews and Meta-Analyses.
Table 1 Search strings for PubMed, EMBASE, and Cochrane library

<table>
<thead>
<tr>
<th>Database</th>
<th>Search string</th>
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<tbody>
<tr>
<td>PubMed</td>
<td>((hernia, hiatal OR hernia, esophageal OR paraesophageal hiatal hernia OR paraesophageal hernia OR paraesophageal hernias) AND (fundoplication [all fields] OR anti-reflux [all fields] OR nissen [all fields] OR toupet [all fields] OR dor [all fields])) AND (esophagitis [all fields] OR gerd [all fields] OR reflux [all fields])</td>
</tr>
<tr>
<td>EMBASE</td>
<td>(‘paraesophageal hiatal hernia’:ab,ti OR ‘paraesophageal hernia’:ab,ti OR ‘paraesophageal hernias’:ab,ti OR ‘hiatal hernia’:ab,ti) AND (fundoplication:ab,ti OR ‘anti reflux’:ab,ti OR ‘nissen’:ab,ti OR ‘toupet’:ab,ti OR dor:ab,ti) AND (esophagitis:ab,ti OR gerd:ab,ti OR reflux:ab,ti)</td>
</tr>
<tr>
<td>Cochrane</td>
<td>paraesophageal hernia</td>
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</table>

(Figure 1). Two of the review authors assessed the relevance of the included full-text papers. The articles were assessed independently, and any differences were discussed among the authors to arrive at a consensus within each review pair. One publication was excluded since its study population was included in an earlier included study. Overall, nine papers were included in the review, and their study designs and primary outcomes are outlined in Tables 2, 3.

Evidence-based data supporting selective fundoplication

Different studies favored a tailored approach in performing fundoplication following PEH repair, selecting patients for an anti-reflux procedure based on the results of preoperative assessment of GERD in terms of symptoms or diagnostic findings.

In an early study from Williamson et al., fundoplication was performed in 19 out of 119 PEH patients in which symptoms and objective evidence of GERD were demonstrated preoperatively (19). In their study, symptomatic improvements were demonstrated in 83% of cases. Since severe GERD with proven grade 2 esophagitis developed in two NAR patients, the authors supported selective approach to fundoplication during PEH repair. Shortly afterwards, Myers et al. performed a retrospective review of 37 patients diagnosed with PEH (20). Competency of LES as indicated by symptoms of GERD was analyzed selectively with endoscopy or pH testing. Preoperatively, most patients complained of postprandial pain or pressure (70%) and of nausea or emesis (62%). Only 24% of patients complained of heartburn. An anti-reflux procedure was performed in 11 patients, and included 9 Nissen fundoplications. Of note, 4/11 patients had their anti-reflux procedure performed without previous GERD symptoms, since the authors were performing this routinely earlier in their experience, while a more selective approach was adopted later. Overall, symptomatic improvement was reported in 92% of patients. One patient suffered from recurrence, but whether a fundoplication was performed was not specified. Postoperatively, dysphagia without evidence of recurrence was reported in only one patient. The authors concluded that most patients suffering from PEH will present complaints related to gastric obstruction rather than reflux, and that incompetent LES is not the norm in type II patients. Moreover, the sliding component of type III PEH does not necessarily translate in LES impairment, and a selective approach to fundoplication should be applied to avoid tampering with an intact LES mechanism. Of note, both these earlier cohort studies were conducted on patients who underwent open PEH repair, which may impact reproducibility of these results in the laparoscopic PEH repair era.

Two recent retrospective series support a selective
<table>
<thead>
<tr>
<th>Source</th>
<th>Study design</th>
<th>Allocation to AR surgery</th>
<th>Study arms</th>
<th>Pre-op GERD evaluation</th>
<th>Type of AR</th>
<th>Post-op GERD evaluation</th>
<th>Post-op GERD incidence</th>
<th>PEH recurrence</th>
<th>Follow-up</th>
<th>Conclusions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Williamson et al., 1993</td>
<td>Retrospective cohort</td>
<td>Symptomatic GERD and objective measures</td>
<td>AR: 19 pts; NAR: 100 pts</td>
<td>pH monitoring; esophagogram; endoscopy; manometry</td>
<td>270°; 360°</td>
<td>Symptoms at follow-up visit</td>
<td>AR: 19%; NAR: 16%</td>
<td>12 pts, arm not specified</td>
<td>61 months</td>
<td>AR rarely during PEH repair, selective approach recommended</td>
</tr>
<tr>
<td>Myers et al., 1995</td>
<td>Retrospective cohort</td>
<td>Symptomatic GERD and objective measures, surgeon's discretion</td>
<td>AR: 11 pts; NAR: 25 pts</td>
<td>pH monitoring; esophagogram; endoscopy; manometry</td>
<td>360°; Angelchik prosthesis</td>
<td>Symptoms at follow-up visit, QoL questionnaire</td>
<td>Symptomatic improvements achieved in 92% overall pts</td>
<td>1 pt, arm not specified</td>
<td>67 months</td>
<td>AR should be applied selectively to avoid tampering with intact LES mechanism</td>
</tr>
<tr>
<td>Morris-Stiff et al., 2008</td>
<td>Retrospective cohort</td>
<td>AR routinely performed during initial experience, then discontinued</td>
<td>AR: 11 pts; NAR: 12 pts</td>
<td>N/A</td>
<td>360°</td>
<td>Symptoms at follow-up visit</td>
<td>AR: 0%; NAR: 17%</td>
<td>AR: 0%; NAR: 0%</td>
<td>6 months</td>
<td>Routine AR not indicated</td>
</tr>
<tr>
<td>Svetanoff et al., 2016</td>
<td>Retrospective cohort</td>
<td>Symptomatic GERD and good esophageal motility, surgeon's discretion</td>
<td>AR: 109 pts; NAR: 41 pts</td>
<td>QoL questionnaire</td>
<td>270°; 360°</td>
<td>QoL questionnaire</td>
<td>AR: 19%; NAR: 45%, P&lt;0.05 (daytime reflux)</td>
<td>N/A</td>
<td>AR: 5 years; NAR: 4 years</td>
<td>AR should be considered in pts with preoperative reflux symptoms. NAR appropriate if short esophagus, debilitating comorbidities, or poor esophageal motility are detected. Long-term QoL similar among arms</td>
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AR, anti-reflux; NAR, no anti-reflux; GERD, gastroesophageal reflux disorder; QoL, quality of life; PEH, paraesophageal hernia.
<table>
<thead>
<tr>
<th>Source</th>
<th>Study design</th>
<th>Allocation to AR surgery</th>
<th>Study arms</th>
<th>Pre-op GERD evaluation</th>
<th>Type of AR</th>
<th>Post-op GERD evaluation</th>
<th>Post-op GERD incidence</th>
<th>PEH recurrence</th>
<th>Follow-up</th>
<th>Conclusions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Leeder et al., 2003</td>
<td>Retrospective cohort</td>
<td>Tailored AR surgery initially, since 1998 routinely performed</td>
<td>AR: 33 pts; NAR: 20 pts</td>
<td>Esophagogram; endoscopy; manometry</td>
<td>180°; 270°; 360°</td>
<td>QoL questionnaire; esophagogram</td>
<td>AR: 15%; NAR: 25%</td>
<td>N/A</td>
<td>46 months</td>
<td>Authors advocate performing routine AR during PEH repair</td>
</tr>
<tr>
<td>Furnée et al., 2011</td>
<td>Prospective cohort</td>
<td>Tailored, ≥2 among AR: 35 pts; GERD symptoms, NAR: 25 pts positive pHmetry, endoscopic esophagitis</td>
<td>AR: 35 pts; NAR: 25 pts</td>
<td>pH monitoring; endoscopy</td>
<td>270°; 360°</td>
<td>QoL questionnaire; manometry; pH monitoring; esophagogram</td>
<td>AR: significantly improved GERD HRQoL; NAR: no changes</td>
<td>N/A</td>
<td>12 months</td>
<td>AR leads to good symptom control, minimal side effects. NAR: 28% new esophagitis, 39% new acid exposure. Routine addition of AR procedure recommended</td>
</tr>
<tr>
<td>Van der Westhuizen et al., 2013</td>
<td>Retrospective cohort</td>
<td>Symptomatic GERD and good esophageal motility, surgeon’s discretion</td>
<td>AR: 130 pts; NAR: 22 pts</td>
<td>Esophagogram; endoscopy; manometry</td>
<td>360°</td>
<td>Symptoms at follow-up visit</td>
<td>AR: 5%; NAR: 18%, P=0.055</td>
<td>AR: 12%; NAR: 14%, P=0.740</td>
<td>14 months</td>
<td>AR lowers incidence of GERD, without significantly adding dysphagia (6% among AR), operative time, or risk of PEH recurrence</td>
</tr>
<tr>
<td>Müller-Stich et al., 2015</td>
<td>Randomized controlled trial</td>
<td>Patient- and assessor-blinded randomization</td>
<td>AR: 20 pts; NAR: 20 pts</td>
<td>pH monitoring; endoscopy; manometry</td>
<td>360°</td>
<td>QoL questionnaire; manometry; pH monitoring; endoscopy</td>
<td>Reflux score improved in AR (&lt;0.001)</td>
<td>AR: 21%; NAR: 33%</td>
<td>12 months</td>
<td>Routine AR is reasonable to avoid postoperative GERD and esophagitis</td>
</tr>
<tr>
<td>Li et al., 2019</td>
<td>Randomized controlled trial</td>
<td>Patient- and assessor-blinded randomization</td>
<td>AR: 61 pts; NAR: 61 pts</td>
<td>Esophagogram Endoscopy Manometry</td>
<td>360°</td>
<td>QoL questionnaire; manometry; pH monitoring; endoscopy</td>
<td>Reflux improved in AR (&lt;0.001)</td>
<td>AR: 1.7%; NAR: 5.4%</td>
<td>12 months</td>
<td>AR patients had better outcomes. Routine AR improves clinical outcomes</td>
</tr>
</tbody>
</table>

AR, anti-reflux; NAR, no anti-reflux; GERD, Gastroesophageal reflux disorder; QoL, quality of life; HRQoL, health-related QoL; PEH, paraesophageal hernia.
approach to fundoplication following PEH repair. In the paper from Morris-Stiff et al., the authors discontinued performing routine anti-reflux procedures after experiencing high rates of postoperative dysphagia (21). Overall, 11 patients were included in the earlier AR group, and 12 in the NAR. After a median follow-up of 6 months, two NAR patients developed de-novo reflux esophagitis, while reflux symptoms resolved in all AR patients. No recurrences were seen in either group. However, a concerningly high rate of dysphagia of 82% was found among AR patients. Due to the relatively low incidence of post-operative esophagitis in the NAR cohort and the high incidence of dysphagia in the AR cohort, the authors concluded that hernial defects can be primarily repaired without the need for fundoplication. Lastly, Svetanoff et al. included 109 patients from the AR group (Nissen or Toupet) and 41 NAR patients (22). Interestingly, there was no overall significant difference in postoperative quality of life (QoL) measures reported by patients from AR or NAR, besides AR patients suffering from more nighttime reflux and postprandial coughing, and NAR patients reporting more daytime regurgitation. Considering these results, the authors recommend selective fundoplication for patients with GERD symptoms. Moreover, since no significant difference in QoL measures was detected, PEH repair alone may be considered in patients with GERD but with poor esophageal motility, a short esophagus, or with debilitating comorbidities. While this series is limited by an important selection bias (the decision to perform a fundoplication was not standardized but rather left to the discretion of the operating surgeon), its strength relies in the long median follow-up of 5 years, which we believe is of foremost importance whenever analyzing outcomes in terms of QoL measures.

Evidence-based data supporting routine fundoplication

Our search yielded 5 comparative studies favoring routine addition of fundoplication to PEH repair. Among them, 2 are retrospective cohort studies, 1 is a prospective cohort study, and the remaining, more recent 2 were randomized controlled trials.

Among retrospective studies, Leeder et al. sought to address several controversies in PEH repair, including whether to perform an antireflux procedure. In their series, 33 AR patients were included and compared to 20 NAR patients (23). Fundoplication was initially performed on patients with symptomatic GERD, and after a definite timepoint was performed routinely. Based on QoL questionnaires and selectively performed esophagograms, postoperative GERD was seen in 15% of AR patients and in 25% of NAR patients. Data on recurrence or dysphagia was not analyzed among the AR or NAR cohorts. Overall, the authors state that their data supported performing routine fundoplication as part of PEH repair, and included it in their surgical practice. A second retrospective series by Van der Westhuizen et al. analyzed 152 patients, of which 130 underwent fundoplication, and 22 did not (24). Generally, need for fundoplication was determined based on subjective and objective findings of GERD. However, 54% of the NAR patients did not have complaints of heartburn. A mesh was placed in a majority of the included patients (NAR, 86%; AR, 90%). Even though a significant reduction in GERD symptoms was seen in NAR patients (18%, P=0.01), 45% were taking PPI postoperatively. Anatomic recurrence rates were similar in both groups (12% and 13%, AR and NAR, respectively). Lastly, dysphagia was reported in only 6% of AR patients. These results supported the addition of fundoplication during PEH repair to minimize postoperative GERD symptoms, and demonstrated that neither dysphagia nor PEH recurrence were negatively affected by performing a fundoplication.

Furnée et al. conducted the first prospective cohort study on patients diagnosed with large PEH (25). Preoperative assessment of GERD included investigation of classic symptoms, endoscopy, and pH monitoring for all included patients. Whenever ≥2 out of 3 preoperative evaluations supported diagnosis of GERD the patients were allocated to the AR cohort. A symptomatic and objective evaluation was repeated after 12 months, including an esophagogram to assess recurrence. Overall, preoperative symptoms of GERD were present in 77% of patients, and the combination of symptomatic and objective evaluation resulted in 35/60 (58%) of patients undergoing fundoplication. Symptomatic GERD improvements were reported in 89% of AR patients, while no significant changes were noted in the NAR cohort. On objective evaluation, normalization of esophageal acid exposure was seen in 61% of AR patients. Preoperative esophagitis or pathological esophageal acid exposure improved in one third of NAR patients, but either one or both were demonstrated in more than >50% of these patients. Moreover, de-novo esophagitis and pathological esophageal acid exposure were seen in 28% and 39% of NAR patients, respectively. Recurrent PEH or wrap migration was seen in 6% of AR patients.
and recurrent sliding hernia in 12% NAR patients. Lastly, daily complaints of dysphagia were reported in 9% of AR patients. It was concluded that NAR patients may be prone to develop de-novo GERD postoperatively, and the authors changed their practice to routine addition of fundoplication during large PEH repair.

Müller-Stich et al. were the first to perform a randomized controlled trial on the subject (26). In this pilot trial, a patient- and assessor-blinded randomization allocated 40 patients with symptomatic PEH to either cardiophrenicopexy (NAR) or fundoplication (AR). Of note, type 1 hiatal hernias were included, and a crural mesh was placed in all cases. Similar to Furnée et al., subjective and objective GERD measures were evaluated preoperatively and at follow-up. At a median follow-up of 12 months, symptomatic GERD scores improved significantly among AR patients but not in NAR patients. At surveillance endoscopy, esophagitis was found in 53% and 17% of NAR and AR patients, respectively, and incidence of failed reflux treatment was higher in the NAR cohort. No significant difference was seen in terms of dysphagia. Overall, 33% and 21% of NAR and AR patients developed recurrent PEH, respectively. Interestingly, overall QoL measures (beyond GERD assessment alone) did not differ between groups. The authors concluded that adding routine fundoplication is reasonable, without adding significant morbidity or side effects. The largest randomized controlled trial was conducted by Li et al. (27). A total of 122 patients were randomly assigned to AR or NAR. Subjective and objective preoperative assessment and surveillance were reported, and symptomatic type I hiatal hernias were included in the study. In this study, mesh-reinforcement was performed selectively. At 12 months after surgery, GERD-related symptoms were significantly lower in the AR group. Evidence of esophagitis at surveillance endoscopic was reported in 45% and 14% of NAR and AR patients. Recurrence was more common among NAR patients (2% vs. 5%), and even though this failed to reach statistical significance, it’s important to notice that NAR patients had a significantly higher reoperation rate. Differently to what reported by Müller-Stich et al., AR patients were more prone to be fully or partially satisfied with the procedure (88%) than their NAR counterparts. In summary, outcomes at 12 months seemed to be superior for AR patients as compared to NAR ones, supporting routine fundoplication during PEH repair.

Discussion

GERD

Outcomes of PEH repair without anti-reflux procedure have been thoroughly investigated with highly variable results reported in different studies. Early experience with hiatal hernia repair showed relatively poor control of GERD symptoms whenever primary repair was attempted without performing any additional fundoplication. A benchmark study by Allison et al. reviewed 421 patients who underwent primary hiatoplasty without fundoplication, with a median follow-up of 22 years, and either recurrent hiatal hernias or GERD following PEH repair were reported in 33% of patients (28). The addition of cardiopexy to crural repair has been the subject of previous literature as well. However, once a common procedure, cardiopexy is rarely performed nowadays, mostly due to poor reflux control (29). Indeed, long-term GERD recurrence and the development of de-novo esophagitis have been described at long-term in almost 60% and 30% of patients undergoing primary repair and cardiopexy (30). Fundoplication, both anchoring the stomach in an intra-abdominal position and providing sphincter augmentation, lately increased in popularity and became routinely performed during PEH repair at most centers. Earlier papers from non-comparative studies including patients undergoing routine fundoplication during PEH repair reported postoperative GERD rates of 8–15% (31-33). These results are quite similar to the more recent comparative studies included in our review. Overall postoperative GERD rates were found in 16–45% of NAR patients and in 0–19% of AR patients (19-27). While four of the included studies recommended selective or no fundoplication, most of these data come from earlier retrospective studies, and the presence of an important selection bias should be considered. Higher-quality data from recent prospective series including two randomized controlled trials recommended routine fundoplication, mostly due to a significantly lower incidence of postoperative GERD (24,26,27). Importantly, the abovementioned prospective studies were limited from a short follow-up of 1 year. Whether GERD symptoms may worsen on long-term follow-up is controversial. In the previously mentioned study by Allison et al., symptoms were often reported years since the initial surgery, with or without hernia recurrence (28). However, a recent
retrospective, longitudinal study from Blake et al. on long-term clinical outcomes reported similar satisfaction scores throughout 11 years of follow-up (34). Unfortunately, only three of our included studies report data with more than 3 years of follow-up.

A selective approach to fundoplication is still adopted at some institutions, even for larger hernias, and surgery is often tailored based on GERD symptoms at presentation (35). However, preoperative pH-metric measurements demonstrated that symptoms are often unreliable indicators of reflux, since increased esophageal acid exposure was found in 69% of patients who underwent PEH repair with Nissen fundoplication, while only one-third of patients were symptomatic (36). Swanstrom et al. also demonstrated high rates of abnormal esophageal acid exposure in asymptomatic patients diagnosed with giant PEH (32). One might argue that whenever neither symptoms nor objective findings of GERD are found on preoperative assessment, fundoplication may not be needed. However, the disruption of the crural diaphragm during dissection of the gastroesophageal junction and the resulting risk of developing de-novo esophagitis may represent a strong rationale favoring routine fundoplication (37). Whether one fundoplication may be more suitable than another according to symptoms and objective findings on preoperative assessment has been investigated in a recent review by Andolfi et al. (38). Unfortunately, the authors reported a paucity of high-quality evidence in favor of a certain type of fundoplication over another in avoiding reflux and dysphagia following PEH repair. Reflecting some of the previous considerations, most included studies will ultimately report results of total fundoplication in patients with normal esophageal motility.

Recurrence

Whether performing fundoplication during PEH repair might reduce recurrence rates is controversial (39). Data from early experience with laparoscopic PEH repair and fundoplication was contrasting, with some studies reporting no recurrences on esophagogram (40) and others reporting recurrence rates up to 42% (41,42). Looking at the included studies, data on recurrence rates was available in only 6 papers, and only 4 studies reported recurrence rates for each cohort (19-21,24,26,27). In the series from Morris-Stiff et al., no patients suffered from recurrence (21). However, follow-up for their analysis was only 6 months, which we recognize as a strong limiting factor for this outcome. Data from the included prospective studies is limited by a relatively short follow-up of 12 months as well (24,26,27). All these studies reported higher rates of recurrence in the NAR cohorts (2–21% vs. 5–33%, AR vs. NAR respectively) but no significant differences were detected. Longer follow-up data is needed in order to establish a clear role of fundoplication in effectively reducing recurrence rates.

The idea that mesh reinforcement alone may help reduce recurrence rates and eventually represent an ideal adjunct or replacement to fundoplication has also been investigated. The routine use of an absorbable mesh has been supported in a recent commentary from DeMeester (43). However, the use of mesh is still controversial, and recent systematic reviews on the subject showed opposing results. Results from a meta-analysis including three randomized studies with a follow-up of 12 months reported that mesh placement decreased risk of recurrence by a factor of four (44), while a second study including retrospective studies with longer follow-up demonstrated that mesh repair was slightly superior to primary repair in terms of utility scores, and the clinical importance of this finding is unclear (45). Armijo et al. reported on risk predictors for recurrent hiatal hernia following repair with fundoplication in 322 patients from a single institution (46). Recurrence was found in 15% of patients and was independently associated with large hernia size, while mesh use was not among predictors of recurrence. A selective use of mesh-augmentation in patients with large PEHs is also adopted at our institution.

Lastly, we failed to find data offering a direct comparison between mesh-augmentation versus fundoplication during PEH repair. In a retrospective series of 55 consecutive patients by Linke et al. who underwent cruroplasty with polypropylene mesh posterior placement, a long-term median follow-up of 72 months was obtained (18). One-third of these patients suffered from GERD symptoms at follow-up, which seems an inferior result compared to historical controls of fundoplication during PEH repair. However, due to high patient satisfaction in terms of QoL measures and low recurrence rates, the authors concluded that a durable anatomical reconstruction and a certain anti-reflux effects could be achieved through mesh repair alone, with potentially fewer complications than fundoplication (18).

Dysphagia and gas bloating

Complications from fundoplication are not uncommon, and bloating is a common complaint, reported in up to 58% of patients following Nissen fundoplication for GERD (47). Only three of the included studies reported their data on
dysphagia following fundoplication and hiatal hernia repair (21,24,25). At a median follow-up of 14 and 12 months, Van der Westhuizen et al. and Furnée et al. reported postoperative dysphagia in 6% and 9% of the included AR patients, respectively. This is a similar rate to what has been reported in previous literature (32). Contrarily, Morris-Stiff et al. reported complaints of dysphagia in 82% of their patients after 6 months. Such high rates of dysphagia led them to abandon fundoplication in favor of routine primary repair alone. However, criteria for defining dysphagia or longer follow-up were not available. An interesting paper by Anvari et al. addressed the issue of early dysphagia and gas bloating including 433 patients undergoing Nissen fundoplication for GERD. Among them, 73% suffered from bloating prior to surgery. Postoperatively, 54% experienced postprandial bloating, and 50% of patients described these symptoms as either worse or similar to their preoperative status. Among patients with initially worsening symptoms, 68% were symptom-free at a 2-year follow-up.

In order to tailor fundoplication during PEH repair, we believe that an appropriate preoperative assessment should include manometry to exclude possible esophageal motility disorders (49,50). Evidence on the type of fundoplication to perform based on manometric findings is lacking, but low-pressure contractions of the esophagus are likely a contraindication to a Nissen procedure during PEH repair (51).

Conclusions

The question whether a fundoplication is necessary during PEH repair is still open. Data on the subject is mostly composed by small retrospective series, and available comparative studies on the subjects have showed mixed results, mostly due to the adoption of different surgical techniques and a significant selection bias. Recent prospective data suggest that routine fundoplication is superior in terms of symptomatic GERD control and avoiding de-novo esophagitis, but further long-term follow-up is needed to confirm these results. Fundoplication did not seem to result in reduced recurrence rates when compared to primary repair alone. Since size of hiatal hernia has been associated with higher recurrence rates, we believe that mesh-augmentation associated with fundoplication represents a reasonable option in repairing larger hiatal hernias.

Acknowledgments

None.

Footnote

All authors have completed the ICMJE uniform disclosure form and declare: The authors have no conflicts of interest to declare.

Ethical Statement: The authors are accountable for all aspects of the work in ensuring that questions related to the accuracy or integrity of any part of the work are appropriately investigated and resolved.

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Cite this article as: Solomon D, Bekhor E, Kashtan H. Paraesophageal hernia: to fundoplicate or not? Ann Transl Med 2020. doi:10.21037/atm.2020.03.106